

- Wednesday ate into Tuesday's gains to leave the KSE-100 just above 112k
- 34 shares rose and 60 shares fell with ENGROH PA (+1.74%), TGL PA (+4.33%) and LUCK PA (+0.39%) contributing the most to index gains
- EFERT PA (-1.62%), PSO PA (-2.38%) and FFC PA (-0.5%) were the biggest index drags
- ADTV remained under USD 50mn with the market looking towards news from the IMF review as the next potential trigger

KSE-100 Daily

Source: Bloomberg

5-Mar-25				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	5-Mar-25	112,253.8		GHNI	3.3	1.4	652.9	-1.3
Change	Points %	-490.0 -0.4		GAL	2.1	1.4	437.7	-0.3
KSE100 Return (WTD)	Points %	-997.9 -0.9		NBP	2.1	7.3	79.8	0.6
KSE100 Return (MTD)	Points %	-997.9 -0.9		TGL	2.1	3.0	192.7	4.3
KSE100 Return (CY25TD)	Points %	-2,873.1 -2.5		HUBC	2.0	4.2	133.6	-0.2
KSE All Market Cap	PKR bn	13,880.7		ENGROH	2.0	3.0	182.7	1.7
KSE All Market Cap	USD bn	49.6		CPHL	1.9	6.0	88.7	-4.5
KSE All Traded Volume (Regular)	mn shares	264.0		PIBTL	1.8	53.6	9.6	5.0
KSE All Traded Value (Regular)	PKR bn	13.7		OGDC	1.8	2.3	212.9	-0.2
KSE All Traded Value (Regular)	USD mn	49.1		PSO	1.7	1.5	325.7	-2.4

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
PIBTL	9.6	0.46	5.0	12.0	MEHT	349.3	-36.46	-9.5	-26.7
HGFA	9.6	0.46	5.0	4.0	JDWS	799.9	-28.78	-3.5	-8.1
LOTCEM	20.0	0.72	3.7	8.9	PTC	23.0	-0.72	-3.0	-13.9
NESTLE	7,499.2	149.20	2.0	11.0	KTML	167.0	-4.44	-2.6	-7.8
ISL	81.3	1.43	1.8	7.1	FHAM	20.7	-0.54	-2.6	-1.7

Source: PSX

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