## **News Highlights** Pakistan Stock Market

## IMF EB to consider loan review on May 9 (BR)

The Executive Board of the International Monetary Fund (IMF) is scheduled to meet on May 9 to consider 'Pakistan - first review under the Extended Fund Facility (EFF) program, request for modification of performance criteria and request for an arrangement under the Resilience and Sustainability Facility'...read more

IT sector: \$700m new foreign investment pledges secured: PM (BR)

Pakistan secured around \$700 million in fresh foreign investment pledges for its information technology sector, Prime Minister Shehbaz Sharif announced on Tuesday, as he urged international stakeholders to continue backing the country's ambitions to become a leading force in the global digital economy...read more

## Reduced hydropower, costly fuels: Govt warns of potential hike in power bills (BR)

The government on Tuesday warned of a potential hike in electricity bills during the summer months, citing reduced hydropower generation and greater reliance on expensive fuels - despite marginal negative adjustments under the Fuel Cost Adjustment (FCA) and Quarterly Tariff Adjustment (QTA) mechanisms...read more

OICCI seeks key tax reforms to increase tax-to-GDP ratio (BR)

The Overseas Investors Chamber of Commerce and Industry (OICCI) has released its recommendations for the Federal Budget 2025-26, outlining a comprehensive tax reform roadmap aimed at broadening the tax base, improving compliance, facilitating investment, and enhancing FBR's revenue generation...read more

## ST payment: FBR fixes MRP of cement (BR)

Explaining the rationale behind the decision, sources told Business Recorder that the move would curtail massive under-invoicing by cement manufacturers and the prices would be as published by the Pakistan Bureau of Statistics. The minimum retail price would be the average national retail price of cement as last published by the PBS...read more

				30-Apr-25	
PSX Indices	Stats				
29-Apr-25	Index	DoD	MTD	CY25TD	FY25TD
KSE100 Index	114,872	0.7%	-2.5%	-0.2%	46.4%
KMI30 Index	173,144	1.3%	-5.4%	-3.1%	37.0%
PSX Mkt Cap*	13,948	0.4%	-3.0%	-3.8%	34.4%
International Stock (returns are USD based) 29-Apr-25					
Index	Index Level	CY25TD	Index	Index Level	CY25TD
KSE100	114,872	-1.10%	HSI	22,008	9.7%
SENSEX	80,288	2.75%	SASEIDX	11,746	-2.4%
NKY	35,840	-10.16%	UKX	8,463	3.6%
SHASHR	3,444	-1.96%	CCMP	17,461	-9.6%
FSSTI	3,805	0.46%	SPX	5,561	-5.5%
VNINDEX	1,226	-3.20%	INDU	40,528	-4.7%
USD/PKR, KII	BOR and Eurob	oond			
29-Apr-25		Current	WTD	CY25TD	FY25TD
USD/PKR - Int	ter Bank	281.02	0.0%	-0.9%	-1.0%
USD/PKR - Open Mkt		283.00	-0.1%	-1.2%	-1.0%
6M KIBOR		12.10%	0.0%	-0.1%	-8.0%
Pak. Euro Bor	nd (Yield)	12.09%	0.6%	1.0%	0.1%
Fixed Income (Secondary and Primary Market Yields)					
Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.95%	12.01%	03-Y PIB	11.80%	11.89%
06-M T.Bill	11.92%	11.99%	05-Y PIB	12.36%	12.37%
12-M T.Bill	11.95%	12.01%	10-Y PIB	12.50%	12.76%
Commodities					
International	Last Price	CY25TD	Local	Last Price	CY25TD
WTI (bbl)	60.12	-16.2%	Cotton (maund)	16,900	-5.1%
Brent (bbl)	64.10	-14.1%	Cement (North)	1,425	0.3%
Arablight (bbl)	67.90	-12.1%	Cement (South)	1,384	0.0%
Coal (ton)	88.15	-17.4%	Urea (bag)	4,488	-1.5%
Gold (oz)	3,317.41	26.4%	DAP (bag)	12,526	5.1%
Cotton (lb)	80.15	0.9%	Gold (10grms)	317,610	31.6%
Up Coming Board Meetings					
ATLH	30-Apr	10:00 AM	HINOON	30-Apr	11:00 AM
PIOC	30-Apr	10:30 AM	YOUW	30-Apr	11:00 AM
MEHT	30-Apr	11:00 AM	SEARL	30-Apr	12:00 PM
NMI	30-Apr	11·00 AM	CNERGY	30-Apr	2.00 PM

PABC \* PKR bn

NML

30-Apr

30-Apr

11:00 AM CNERGY

11:00 AM AVN

30-Apr

30-Apr

2:00 PM

5:30 PM

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