

- 120k unlocked on a closing basis which bodes well for upside expansion for the remainder of the week
- 65 shares rose while 31 fell with FFC PA (+1.79%), HBL PA (+5.19%) and EFERT PA (+3.56%) contributed the most to index gains
- SYS PA (-0.84%), SRVI PA (-1.55%) and HALEON PA (-2.32%) were the biggest index drags
- Asian Development Bank Approves USD 800m Pakistan Public Finance Program to strengthen fiscal sustainability and improve public financial management
- Pakistan anti-trust body fines fertilizer makers for fixing a higher sale price for a 50kg bag adversely impacted farmers
- Holding 120k will allow the KSE-100 to extend gains towards 125k

KSE-100 Daily Chart

Source: Bloomberg

3-Jun-25				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	3-Jun-25	120,450.9		MEBL	6.8	6.2	309.4	1.3
Change	Points %	1,573.1	1.32	FFC	6.3	4.8	371.9	1.8
KSE100 Return (WTD)	Points %	759.8	0.63	HUBC	5.2	10.4	140.1	0.6
KSE100 Return (MTD)	Points %	759.8	0.63	FABL	5.1	26.7	53.8	10.0
KSE100 Return (CY25TD)	Points %	5,324.0	4.62	EFERT	4.3	6.4	187.8	3.6
KSE All Market Cap	PKR bn	14,593.8		LUCK	3.6	3.0	339.3	2.3
KSE All Market Cap	USD bn	51.7		HBL	3.4	5.9	161.2	5.2
KSE All Traded Volume (Regular)	mn shares	578.2		NATF	3.3	3.2	289.3	10.0
KSE All Traded Value (Regular)	PKR bn	26.8		MLCF	3.0	10.9	76.9	2.8
KSE All Traded Value (Regular)	USD mn	95.1		KEL	2.7	144.6	5.3	4.5

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
NATF	289.3	26.30	10.0	51.3	POML	248.1	(12.5)	-4.8	-1.3
FABL	53.8	4.89	10.0	62.0	HALEON	703.7	(16.7)	-2.3	-8.8
PKGP	171.3	15.57	10.0	77.5	PABC	106.4	(1.9)	-1.7	-5.6
ISL	92.6	8.18	9.7	41.6	BNWM	36.9	(0.6)	-1.6	-0.1
INIL	178.3	13.76	8.4	27.3	SRVI	1079.8	(17.1)	-1.6	-12.1

Source: PSX

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