

- Additional downside to take the KSE-100 into the key 120k for its 6<sup>th</sup> consecutive down day, the longest losing streak since June '23
- 25 shares rose while 73 fell with UBL PA (+1.27%), BAHF PA (+0.95%) and MCB PA (+0.85%) contributed the most to index gains
- PKGP PA (-10.0%), EFERT PA (-1.65%) and ENGROH PA (-0.87%) were the biggest index drags
- Ahead of the planned discussions, Pakistan had signalled it may seek a role as a mediator in the Middle East conflict. Pakistan's FinMin Ishaq Dar said Monday that Iran was willing to return to the negotiating table if Israel refrains from further strikes
- Pakistan's sale of its national airline has drawn interest from several parties including domestic carrier Airblue and travel group Gerry's Group. Prominent businessmen Muhammad Ali Tabba and Arif Habib have formed separate consortia to bid for the airline. FFC PA has also announced its interest in the transaction. The sale of Pakistan's national airline is a key part of an economic reform package made to the International Monetary Fund as part of a loan program. The nation also plans to sell the Roosevelt Hotel in New York this year and power distribution companies by June 2026.
- Focus remains on 120k heading into the last session of the week where the KSE-100 is currently - 1.75% WoW

### KSE-100 Daily Chart



Source: Bloomberg

19-Jun-25				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	19-Jun-25	120,002.6		SNGC	5.4	35.6	43.3	-2.2
Change	Points   %	-463.3   -0.38		PSO	4.9	3.8	369.6	0.9
KSE100 Return (WTD)	Points   %	-2,141.0   -1.75		LUCK	3.5	3.0	328.5	-0.9
KSE100 Return (MTD)	Points   %	311.5   0.26		OGDC	3.3	4.4	210.7	-0.2
KSE100 Return (CY25TD)	Points   %	4,875.7   4.24		PPL	2.2	3.9	162.4	-0.6
KSE All Market Cap	PKR bn	14,523.5		MARI	1.9	0.9	618.7	-0.8
KSE All Market Cap	USD bn	51.2		ATRL	1.9	0.8	661.1	-0.2
KSE All Traded Volume (Regular)	mn shares	604.5		MLCF	1.7	5.9	79.4	-2.8
KSE All Traded Value (Regular)	PKR bn	20.4		BNL	1.6	7.2	61.6	8.7
KSE All Traded Value (Regular)	USD mn	72.1		PRL	1.5	13.0	32.3	4.0

  

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
YOUW	4.5	0.36	8.7	1.0	PKGP	192.3	-21.36	-10.0	-109.9
HMB	97.3	1.93	2.0	31.5	AGL	53.9	-4.67	-8.0	-10.3
NPL	35.4	0.66	1.9	4.0	IBFL	322.0	-20.74	-6.1	-11.1
UBL	522.4	6.53	1.3	99.0	FCEPL	87.0	-3.78	-4.2	-10.0
AKBL	48.9	0.49	1.0	7.4	PGLC	21.8	-0.91	-4.0	-0.3

Source: PSX

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