

**Government extends austerity measures for fiscal year 2025–26 (Profit)**

The Finance Division on Monday notified the continuation of austerity measures for the fiscal year 2025–26, following the approval of the Federal Cabinet on June 10. The notification stated that the austerity measures will apply to all federal government attached departments, state-owned enterprises, and statutory bodies, including regulatory authorities. These measures had been previously approved and notified by the Finance Division and the Cabinet Division during earlier fiscal years. The measures include a complete ban on the purchase of all types of vehicles, procurement of machinery and equipment, and creation of new posts.....[read more](#)

**Governor SBP says economy moves out of difficult period (Profit)**

Governor State Bank of Pakistan (SBP) Jameel Ahmad said on Monday that Pakistan's economy has emerged from a difficult period and is now moving toward stability and growth. He was speaking at the launch of the Women Entrepreneurs Finance Code, organized by SBP and the Asian Development Bank (ADB) at a local hotel. The SBP governor said the country must avoid repeating past mistakes and focus on ensuring economic stability..... [read more](#)

**OGDCL increases output at Rajian-05 through ESP installation (Profit)**

Oil and Gas Development Company Limited (OGDCL) has reported a significant boost in oil and gas production from its Rajian-05 well in Chakwal following the installation of an Electrical Submersible Pump (ESP). According to the company, oil output from the well has increased from 820 barrels per day to 3,100 barrels per day, while gas production has doubled to 1.0 million standard cubic feet per day. The enhancement follows a planned workover and artificial lift system deployment as part of OGDCL's broader strategy to improve recovery from existing fields.....[read more](#)

**Arif Habib issues addendum on Lotte acquisition (Mettis)**

Arif Habib Limited (PSX: AHL) has issued an addendum regarding the acquisition of up to 1.13 billion ordinary shares (75.01%) of Lotte Chemical Pakistan Limited, originally disclosed on February 17, 2025, in its capacity as the Manager to the Offer. A new foreign entity, PTA Global Holding Limited, will now act as the sole acquirer in place of Asia Pak Investments Limited and Montage Oil DMCC. Liberty Daharki Power Limited and Daewoo Pakistan Express Bus Service Limited will act in concert with the new acquirer.....[read more](#)

**PTCL and Huawei deploy 5G-ready system at Sukh Chayn Residence (Profit)**

PTCL Group, which includes PTCL and Ufone 4G, has partnered with Huawei to deploy advanced connectivity systems at Sukh Chayn Residence in Islamabad. The Digital Indoor System uses end-to-end active infrastructure to deliver digital signals, providing improved coverage and reduced interference compared to traditional Distributed Antenna Systems. The system is designed for high-rise buildings and maintains the interior aesthetics of the residence.....[read more](#)

**PSX Indices Stats**

7-Jul-25	Index	DoD	MTD	CY25TD	FY26TD
KSE100 Index	133,370	1.1%	6.2%	15.8%	6.2%
KMI30 Index	192,581	0.6%	4.2%	7.8%	4.2%
PSX Mkt Cap*	16,107	1.2%	5.7%	11.1%	5.7%

**International Stock (returns are USD based) 7-Jul-25**

Index	Index Level	CY25TD	Index	Index Level	CY25TD
KSE100	133,370	13.54%	HSI	23,888	19.1%
SENSEX	83,443	6.79%	SASEIDX	11,345	-5.7%
NKY	39,588	-0.77%	UKX	8,807	7.8%
SHASHR	3,640	3.62%	CCMP	20,413	5.7%
FSSTI	4,032	6.45%	SPX	6,230	5.9%
VNINDEX	1,402	10.68%	INDU	44,406	4.4%

**USD/PKR, KIBOR and Eurobond**

7-Jul-25	Current	WTD	CY25TD	FY26TD
USD/PKR - Inter Bank	284.22	-0.1%	-2.0%	-0.2%
USD/PKR - Open Mkt	286.75	-0.1%	-2.5%	-0.2%
6M KIBOR	11.00%	0.0%	-1.2%	-0.1%
Pak. Euro Bond (Yield)	9.66%	0.1%	-1.5%	-0.2%

**Fixed Income (Secondary and Primary Market Yields)**

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	10.89%	11.00%	03-Y PIB	10.90%	11.40%
06-M T.Bill	10.79%	10.90%	05-Y PIB	11.20%	11.70%
12-M T.Bill	10.71%	10.93%	10-Y PIB	12.03%	12.50%

**Commodities**

International	Last Price	CY25TD	Local	Last Price	CY25TD
WTI (bbl)	67.47	-5.9%	Cotton (maund)	16,300	-8.4%
Brent (bbl)	69.17	-7.3%	Cement (North)	1,378	-3.1%
Arablght (bbl)	70.84	-8.3%	Cement (South)	1,455	5.1%
Coal (ton)	95.45	-10.6%	Urea (bag)	4,434	-2.7%
Gold (oz)	3,336.50	27.1%	DAP (bag)	12,901	8.2%
Cotton (lb)	79.15	-0.3%	Gold (10grms)	303,070	25.6%

**Up Coming Board Meetings**

Company Name	Meeting Date

\* PKR bn

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