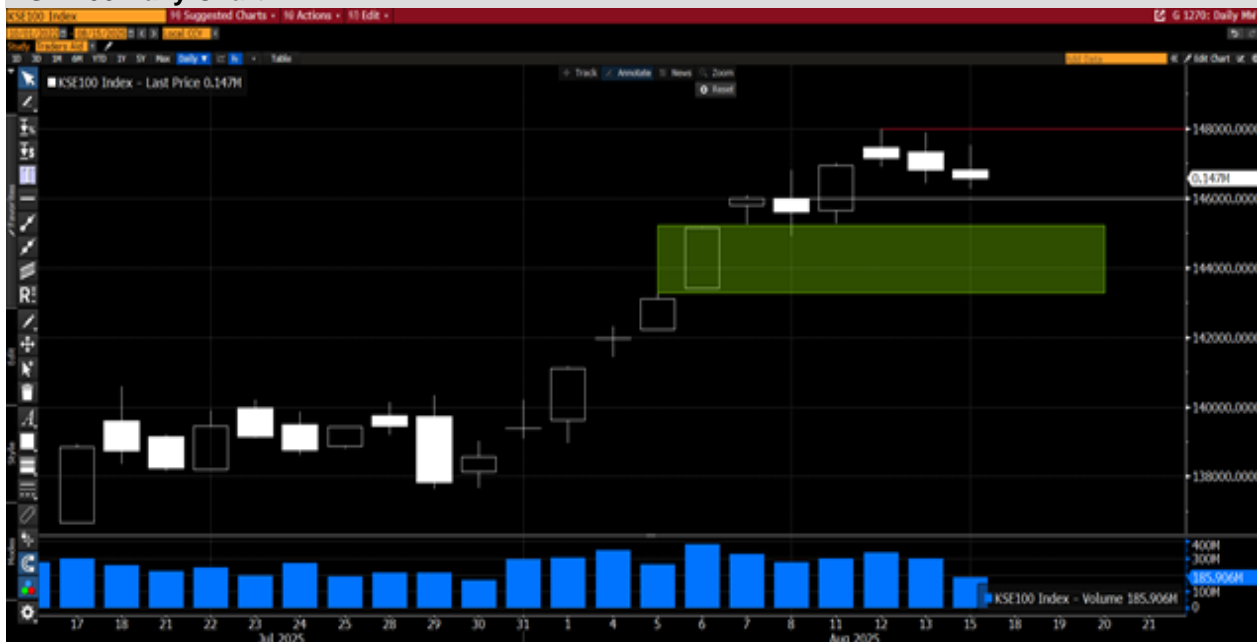


- Flat Friday saw gains capped @ +0.7% WoW for the KSE-100
- 49 shares rose while 49 fell with EFERT PA (+3.25%), LUCK PA (+2.31%) and ENGROH PA (+1.63%) contributed the most to index gains
- OGDC PA (-2.57%), UBL PA (-1.34%) and PPL PA (-2.13%) were the biggest index drags
- The cabinet's economic coordination committee approves setting up an industrial estate on 4,800 acres of unused land of Pakistan Steel Mills in Karachi
- For the coming week the upside draw is 148k with support around the 145k level

**KSE-100 Daily Chart**

Source: Bloomberg

15-Aug-25				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	15-Aug-25	146,491.6		AIRLINK	11.8	19.9	168.0	6.2
Change	Points   %	-37.7 -0.03		OGDC	8.2	8.8	262.6	-2.6
KSE100 Return (WTD)	Points   %	1,108.8 0.76		GAL	6.9	3.4	572.4	4.8
KSE100 Return (MTD)	Points   %	7,101.2 5.09		PSO	5.4	3.8	404.8	-1.2
KSE100 Return (CY25TD)	Points   %	31,364.7 27.24		LUCK	4.6	3.3	394.3	2.3
KSE All Market Cap	PKR bn	17,469.6		NBP	3.9	7.5	146.9	0.6
KSE All Market Cap	USD bn	61.9		FFC	3.5	2.2	442.3	0.0
KSE All Traded Volume (Regular)	mn shares	473.6		PPL	3.3	5.2	179.4	-2.1
KSE All Traded Value (Regular)	PKR bn	32.9		MEBL	3.1	2.2	393.5	1.7
KSE All Traded Value (Regular)	USD mn	116.6		GHNI	2.9	1.0	815.9	2.8

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
AIRLINK	168.0	9.76	6.2	38.9	OGDC	262.6	-6.92	-2.6	-149.9
MUGHAL	68.3	3.80	5.9	10.7	GADT	397.7	-9.17	-2.3	-2.6
BNWM	80.4	2.72	3.5	0.4	PSX	31.9	-0.72	-2.2	-11.6
EFERT	208.2	6.55	3.3	132.2	PPL	179.4	-3.90	-2.1	-87.6
AVN	50.1	1.40	2.9	5.9	PIBTL	10.2	-0.21	-2.0	-5.0

Source: PSX

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