

- Some distance but in from the 150k level with a gain of +0.55% DoD
- 54 shares rose while 45 fell with SYS PA (+3.52%), NBP PA (+3.53%) and SEARL PA (+10.0%) contributed the most to index gains
- FFC PA (-1.05%), ENGROH PA (-1.10%) and EFERT PA (-1.29%) were the biggest index drags
- In Jul'25, the current account recorded a deficit of USD 254mn, marking a decline compared to a deficit of USD 348mn in Jul'24 and a surplus of USD 335mn in Jun'25
- Moody's Ratings has upgraded the local and foreign-currency long-term deposit ratings of five Pakistani banks from Caa2 to Caa1 on Tuesday, ABL PA, HBL PA, MCB PA, NBP PA and UBL PA saw their deposit ratings upgraded
- IT and IT-enabled services (ITeS) exports remittances comprising computer services and call centre services grew +24% in July FY26 to USD 354mn
- Support further rises to 148.5k – 150k against which further upside should be anticipated in the near term

KSE-100 Daily Chart

Source: Bloomberg

20-Aug-25				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	20-Aug-25	150,591.0		SEARL	12.7	32.1	111.4	10.0
Change	Points %	820.3	0.55	CPHL	8.0	23.9	94.6	4.1
KSE100 Return (WTD)	Points %	4,099.4	2.80	SYS	5.6	11.4	138.9	3.5
KSE100 Return (MTD)	Points %	11,200.6	8.04	OGDC	4.8	5.3	258.3	-0.6
KSE100 Return (CY25TD)	Points %	35,464.1	30.80	MUGHAL	4.8	17.1	78.9	1.3
KSE All Market Cap	PKR bn	17,872.8		PSO	4.4	3.1	398.5	-1.1
KSE All Market Cap	USD bn	63.4		NBP	4.3	7.9	152.7	3.5
KSE All Traded Volume (Regular)	mn shares	667.8		BFBIO	4.1	6.3	185.2	7.8
KSE All Traded Value (Regular)	PKR bn	40.7		LUCK	3.9	2.6	424.6	-0.3
KSE All Traded Value (Regular)	USD mn	144.4		BNL	3.6	9.0	112.2	-3.2

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
SEARL	111.4	10.12	10.0	87.0	PGLC	19.9	-0.92	-4.4	-0.3
SCBPL	83.5	7.59	10.0	49.4	GADT	431.1	-15.33	-3.4	-4.3
THALL	623.7	55.85	9.8	76.1	PKGPI	130.1	-4.51	-3.4	-22.6
NATF	406.6	19.44	5.0	38.1	IBFL	320.3	-9.30	-2.8	-4.9
KOHC	537.1	23.85	4.7	36.9	MEHT	358.4	-8.58	-2.3	-6.5

Source: PSX

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