

NEPRA mulls Rs14.37b fuel cost hike(Tribune)

The National Electric Power Regulatory Authority (NEPRA) is considering a fuel price adjustment that could add Rs14.37 billion to consumers' electricity bills for February, prompting industry concerns over rising production costs. NEPRA, chaired by Wasim Mukhtar, heard arguments on Tuesday from the Central Power Purchasing Agency (CPPA), which sought a fuel price adjustment of Rs1.64 per unit for February. During the month, 7.43 billion units of electricity were sold across the country. The base adjustment stands at Rs12.18 billion, but with General Sales Tax, the total impact rises to Rs14.37 billion, CPPA officials told the authority..... [read more](#)

OGRA jacks up LPG price by Rs79 per kg(Tribune)

The Oil and Gas Regulatory Authority (Ogra) has notified a 35% increase in Liquefied Petroleum Gas (LPG) rates, jacking up the cost of an 11.8kg domestic cylinder by Rs924 for April as a consequence of a surge in the global market. In a notification, the regulator set the LPG price at Rs304.15 per kg for April, compared to Rs225.84 per kg in March. Consequently, the price of an 11.8kg domestic cylinder was set at Rs3,588.60 for April, compared to Rs2,664.88 in March. According to Ogra's calculation, the producer price of LPG, which comprises 40% propane and 60% butane, was determined at Rs262,817.53 per tonne for April, compared to Rs184,537 per tonne in March. The new price included an excise duty of Rs85 per tonne..... [read more](#)

Delayed payments push oil sector towards collapse: OMAP(News)

The Oil Marketing Association of Pakistan (OMAP) has warned of an impending fuel crisis, urging Prime Minister Shehbaz Sharif to intervene, saying the current pricing mechanism is pushing oil marketing companies (OMCs) towards collapse. In his letter dated March 30, 2026, OMAP Chairperson Tariq Wazir Ali revealed that current price differentials require OMCs to finance approximately Rs203.88 per litre on high-speed diesel (HSD) and Rs95.59 per litre on petrol (Mogas). He warned that this model is becoming unsustainable, particularly for small and mid-sized companies, and could lead to supply disruptions, market imbalances and even operational shutdowns..... [read more](#)

Jul-Feb FDI declines 33.4pc YoY: FD(BR)

Foreign Direct Investment (FDI) into the country declined sharply by 33.4 percent in first eight months (July-February) of the current fiscal year (FY26); portfolio investment remained in the negative territory (-490.8 million USD against -211 million USD in the same period last year) while Pakistan's stock market index rose by a whopping 24.6 percent, market capitalisation by 13.6 percent and incorporation of companies by 26 percent. All data released by the Finance Division in 'Monthly Economic Update and Outlook March 2026' were pertained to July-February (FY2026) and not included March when the Middle East conflicts were erupted..... [read more](#)

PSX Indices Stats

31-Mar-26	Index	DoD	MTD	CY26TD	FY26TD
KSE100 Index	148,743	1.3%	-11.5%	-14.5%	18.4%
KMI30 Index	216,076	1.6%	-8.2%	-13.1%	16.9%
PSX Mkt Cap*	16,534	1.3%	-12.7%	-14.0%	8.5%

International Stock (returns are USD based) 31-Mar-26

Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	148,743	-14.25%	HSI	24,788	-3.3%
SENSEX	71,948	-15.57%	SASEIDX	11,250	7.2%
NKY	51,064	1.44%	UKX	10,176	2.5%
SHASHR	4,081	-1.93%	CCMP	21,591	-7.1%
FSSTI	4,885	5.15%	SPX	6,529	-4.6%
VNINDEX	1,674	-6.16%	INDU	46,342	-3.6%

USD/PKR, KIBOR and Eurobond

31-Mar-26	Current	WTD	CY26TD	FY26TD
USD/PKR - Inter Bank	279.15	0.0%	0.3%	1.7%
USD/PKR - Open Mkt	280.10	0.0%	1.1%	2.2%
6M KIBOR	11.59%	0.1%	0.9%	0.5%
Pak. Euro Bond (Yield)	9.18%	0.0%	1.8%	-0.7%

Fixed Income (Secondary and Primary Market Yields)

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.28%	11.50%	03-Y PIB	12.45%	10.25%
06-M T.Bill	11.64%	11.50%	05-Y PIB	12.49%	10.75%
12-M T.Bill	11.90%	10.60%	10-Y PIB	12.78%	0.00%

Commodities

International	Last Price	CY26TD Local	Last Price	CY26TD
WTI (bbl)	102.69	78.8% Cotton (maund)	15,400	-0.6%
Brent (bbl)	105.40	73.2% Cement (North)	1,482	6.5%
Arablght (bbl)	111.37	80.3% Cement (South)	1,489	2.9%
Coal (ton)	110.40	28.1% Urea (bag)	4,485	4.4%
Gold (oz)	4,668.06	8.1% DAP (bag)	14,469	-0.3%
Cotton (lb)	80.20	7.9% Gold (10grms)	423,960	6.7%

Up Coming Board Meetings

RICL	11:30 AM	1-Apr-26	HINOON	12:00 PM	6-Apr-26
CSIL	11:30 AM	3-Apr-26	WAVESAPP	4:30 PM	6-Apr-26
SYS	11:30 AM	3-Apr-26	WAVES	5:00 PM	6-Apr-26
PIL	11:30 AM	3-Apr-26			
EWIC	4:30 PM	3-Apr-26			

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