

- Another Monday decline which saw the KSE-100 lose 3.95%
- 5 shares rose while 93 fell with SRVI PA (+1.46%), TPLRF1 PA (+0.77%) and HGFA PA (+0.99%) were the key contributors to index gains
- FFC PA (-4.36%), UBL PA (-4.89%) and ENGROH PA (-5.09%) were the biggest index drags
- Pakistan's long-term foreign currency debt rating was affirmed by Fitch at B-. This reflects progress on fiscal consolidation and macro stability measures, broadly in line with its IMF program and supporting its funding capacity
- Turkish Foreign Minister Hakan Fidan on Monday called for the formation of a Middle East security pact to build trust and stability in the region after the end of the Iran war.
- No breakthrough in the Islamabad Talks has triggered a “risk off move which has seen the KSE-100 fall back into support @ the 200-DMA
- Expect support to come back into the market in the coming session

**KSE-100 Daily Chart**



Source: Bloomberg

13-Apr-26			
KSE100 Index	13-Apr-26	160,591.3	
Change	Points   %	-6,600.0	-3.95
KSE100 Return (WTD)	Points   %	10,192.6	6.78
KSE100 Return (MTD)	Points   %	11,848.0	7.97
KSE100 Return (CY26TD)	Points   %	-13,463.0	-7.73
KSE All Market Cap	PKR bn	17,802.5	
KSE All Market Cap	USD bn	63.8	
KSE All Traded Volume (Regular)	mn shares	743.2	
KSE All Traded Value (Regular)	PKR bn	34.3	
KSE All Traded Value (Regular)	USD mn	122.9	

Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
OGDC	10.5	10.0	293.5	-2.1
SSGC	5.4	60.2	25.2	-0.6
LUCK	5.3	3.6	410.1	-5.9
BOP	5.2	50.1	28.8	-6.7
DGKC	4.9	7.7	176.9	-7.4
UBL	4.6	3.7	342.7	-4.9
ATRL	4.5	1.5	827.4	-6.3
PPL	4.5	5.9	214.5	-4.5
NCPL	4.2	18.2	63.8	-8.6
FFC	3.9	2.1	514.1	-4.4

Top Gainers	Price	Change	Change (%)	Index Contribution
SRVI	1,431.8	20.58	1.46	16.6
HGFA	14.4	0.14	0.99	1.3
TPLRF1	7.9	0.06	0.77	2.5
PGLC	12.9	0.09	0.70	0.0
RMPL	9,323.5	10.59	0.11	0.3

Top Losers	Price	Change	Change (%)	Index Contribution
YOUW	4.2	(0.5)	-10.43	-1.4
NPL	71.0	(6.5)	-8.42	-38.8
PIBTL	15.4	(1.4)	-8.14	-37.6
DGKC	176.9	(14.1)	-7.38	-106.2
FCCL	47.8	(3.7)	-7.22	-109.8

Source: PSX

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