

Govt starts power loadshedding to manage shortfall(BR)

The government has initiated power loadshedding of up to three hours to manage generation shortfalls during time caused by reduced water releases from reservoirs and to avoid imposing additional financial burden on consumers. The move reflects a system shortfall of around 2,000–2,500 MW, primarily due to lower hydropower generation and reduced output from RLNG-fired power plants, sources told Business Recorder. According to sources, a high-level committee headed by Finance Minister Muhammad Aurangzeb, which is monitoring the country's energy situation, has been taken into confidence. "There is no capacity shortfall in terms of installed generation. However, during peak hours, limited load management—averaging about 2.25 hours, mainly at night — is being carried out to curtail furnace oil (RFO) consumption and keep the Fuel Charges Adjustment (FCA) within limits," sources in the committee said..... [read more](#)

MBS's personal gesture for Pakistan: commits \$3bn deposit(NEWS)

In a significant personal and special gesture of brotherhood, Saudi Crown Prince Mohammed bin Salman has extended crucial financial support of \$3 billion as a deposit to Pakistan, underscoring the Kingdom's continued commitment to Islamabad's economic stability. According to informed sources, the Crown Prince dispatched Saudi Arabia's finance minister to Pakistan a few days ago on a brief visit to assure the Pakistani leadership, on behalf of MBS, that the country need not worry about the foreign exchange gap likely to arise due to the withdrawal of around \$3 billion by a Gulf country. "The purpose of the visit was singular - to convey a firm assurance to Pakistan's leadership that Riyadh would step in to fill an emerging gap in the country's foreign exchange reserves," revealed a high-level official source..... [read more](#)

Fitch affirms Pakistan's credit rating at 'B-'(BR)

Fitch Ratings has affirmed Pakistan's Long-Term Foreign-Currency Issuer Default Rating (IDR) at 'B-' with a Stable Outlook. The rating agency has projected inflation to average 7.9 percent in fiscal year 2026—higher than last year—while GDP growth is projected to edge up to 3.1 percent, slightly up from 3 percent in fiscal year 2025. Fitch Ratings said that Pakistan's rating affirmation reflects progress on fiscal consolidation and macro stability measures, broadly in line with its International Monetary Fund (IMF) programme and supporting its funding capacity..... [read more](#)

Ceasefire still intact despite stalled talks: PM(BR)

Prime Minister Shehbaz Sharif said on Monday that "full efforts" are underway to resolve outstanding issues following the weekend talks between the US and Iran, expressing satisfaction with the progress achieved. Addressing a special meeting of the federal cabinet, broadcast live, Sharif stated that the ceasefire agreed upon at Pakistan's request last week "remains in place" and that efforts continue to resolve remaining issues. In his first public address since the Islamabad Talks, the prime minister said the discussions had lifted the clouds of war, giving Pakistan an opportunity to help turn conflict into lasting peace..... [read more](#)

PSX Indices Stats

13-Apr-26	Index	DoD	MTD	CY26TD	FY26TD
KSE100 Index	160,591	-3.9%	8.0%	-7.7%	27.8%
KMI30 Index	232,332	-4.2%	7.5%	-6.5%	25.7%
PSX Mkt Cap*	17,802	-3.6%	7.7%	-7.4%	16.8%

International Stock (returns are USD based) 13-Apr-26

Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	160,591	-7.36%	HSI	25,661	0.1%
SENSEX	76,848	-9.83%	SASEIDX	11,427	8.9%
NKY	56,503	12.24%	UKX	10,583	6.6%
SHASHR	4,182	0.51%	CCMP	23,184	-0.3%
FSSTI	4,984	7.27%	SPX	6,886	0.6%
VNINDEX	1,759	-1.43%	INDU	48,218	0.3%

USD/PKR, KIBOR and Eurobond

13-Apr-26	Current	WTD	CY26TD	FY26TD
USD/PKR - Inter Bank	279.00	0.00%	0.4%	1.7%
USD/PKR - Open Mkt	280.05	0.02%	1.1%	2.2%
6M KIBOR	11.56%	0.00%	0.9%	0.4%
Pak. Euro Bond (Yield)	7.87%	0.08%	0.5%	-2.0%

Fixed Income (Secondary and Primary Market Yields)

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.17%	11.79%	03-Y PIB	12.26%	12.50%
06-M T.Bill	11.50%	11.48%	05-Y PIB	12.44%	12.50%
12-M T.Bill	11.82%	11.75%	10-Y PIB	12.74%	0.00%

Commodities

International	Last Price	CY26TD Local	Last Price	CY26TD
WTI (bbl)	97.02	69.0% Cotton (maund)	15,400	-0.6%
Brent (bbl)	97.82	60.8% Cement (North)	1,567	12.6%
Arablght (bbl)	103.09	66.9% Cement (South)	1,533	6.0%
Coal (ton)	104.60	21.3% Urea (bag)	4,523	5.3%
Gold (oz)	4,740.31	9.7% DAP (bag)	14,589	0.6%
Cotton (lb)	84.25	13.4% Gold (10grms)	431,930	8.7%

Up Coming Board Meetings

BNWM	10:00 AM	14-Apr-26
NITGETF	11:30 AM	14-Apr-26
NIT-FUNDS	11:30 AM	14-Apr-26
UBL	10:00 AM	15-Apr-26
JDMT	10:30 AM	15-Apr-26

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