

- Solid move higher to regain the 165k level for the KSE-100
- 93 shares rose while 6 fell with UBL PA (+3.85%), FFC PA (+2.45%) and LUCK PA (+5.93%) contributed the most to index gains
- The US and Iran are weighing further negotiations to extend the ceasefire with a second round of talks expected in either Riyadh or Pakistan
- In a significant personal and special gesture of brotherhood, Saudi Crown Prince Mohammed bin Salman has extended crucial financial support of USD 3bn as a deposit to Pakistan
- Support was found at the 200-DMA which is structurally constructive and sets the ground work for a sustained trending move higher

KSE-100 Daily Chart



Source: Bloomberg

14-Apr-26					Top Stocks				
					Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)	
KSE100 Index	14-Apr-26		165,634.8		BOP	9.9	87.0	31.7	10.0
Change	Points %		5,043.5	3.14	DGKC	8.3	12.2	190.6	7.7
KSE100 Return (WTD)	Points %		15,236.1	10.13	SAZEW	7.4	1.0	2,016.3	7.9
KSE100 Return (MTD)	Points %		16,891.5	11.36	MLCF	7.1	21.0	93.8	8.0
KSE100 Return (CY26TD)	Points %		-8,419.5	-4.84	LUCK	6.3	4.1	434.4	5.9
KSE All Market Cap	PKR bn		18,305.7		NCPL	4.4	18.2	68.2	6.8
KSE All Market Cap	USD bn		65.6		OGDC	4.1	3.9	299.6	2.1
KSE All Traded Volume (Regular)	mn shares		824.5		HUBC	3.6	4.7	212.9	3.1
KSE All Traded Value (Regular)	PKR bn		36.3		NBP	3.4	5.0	188.6	5.0
KSE All Traded Value (Regular)	USD mn		130.3		STL	3.1	13.8	62.3	-3.5

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
GAL	397.5	36.14	10.00	28.3	PGLC	12.7	(0.2)	-1.24	-0.1
HCAR	185.9	16.90	10.00	16.6	PSEL	841.5	(10.2)	-1.20	-10.9
BOP	31.7	2.87	9.97	136.4	JDWS	852.5	(9.1)	-1.05	-2.7
SRVI	1,572.3	140.45	9.81	113.5	DCR	35.1	(0.3)	-0.93	-6.3
GHNI	772.3	66.33	9.40	34.0	TPLRF1	7.8	(0.1)	-0.89	-2.9

Source: PSX

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