

- Another Monday in which the KSE-100 declined following mixed news flow regarding the second round of peace talks
- 78 shares rose while 21 fell with UBL PA (+2.2%), BAFL PA (+3.22%) and NBP PA (+1.38%) contributing the most to index gains
- FFC PA (-1.81%), HBL PA (-3.11%) and HUBC PA (-2.39%) were the biggest index drags
- SAZGAR PA (-0.27%) announced 9MFY26 EPS: 246.15, +16% YoY and DPS: 50.0. PAT in 3QFY26 was the highest ever.
- EFERT PA (-2.01%) reported 1QCY26 EPS: 2.49 and DPS: 2.0 with EPS beating expectations
- Demand remains strong and development on the peace talk front will see the market continue to rally

KSE-100 Weekly Chart



Source: Bloomberg

20-Apr-26				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	20-Apr-26	172,196.7		NBP	16.8	21.7	215.8	1.4
Change	Points %	-1,742.3	-1.00	OGDC	16.7	14.3	326.7	0.6
KSE100 Return (WTD)	Points %	-1,742.3	-1.00	BOP	15.9	120.9	36.6	-1.1
KSE100 Return (MTD)	Points %	23,453.4	15.77	UBL	13.3	9.0	415.8	2.2
KSE100 Return (CY26TD)	Points %	-1,857.6	-1.07	PPL	12.9	15.0	239.8	0.6
KSE All Market Cap	PKR bn	19,060.1		PAEL	9.1	58.1	43.5	1.3
KSE All Market Cap	USD bn	68.3		SAZEW	6.9	0.9	2,227.7	-0.3
KSE All Traded Volume (Regular)	mn shares	1,296.2		PSO	6.7	5.0	378.3	-0.1
KSE All Traded Value (Regular)	PKR bn	65.3		DGKC	6.1	8.6	198.1	-2.3
KSE All Traded Value (Regular)	USD mn	234.0		LUCK	5.9	3.7	440.9	-1.9

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
JVDC	137.5	6.05	4.60	39.9	SSGC	28.3	(1.4)	-4.69	-16.2
INIL	180.0	6.71	3.87	13.8	FFL	18.0	(0.9)	-4.60	-15.2
BAFL	64.7	2.02	3.22	99.2	THALL	621.0	(28.7)	-4.41	-32.1
GADT	282.3	7.31	2.66	2.1	AHCL	14.8	(0.6)	-4.08	-18.4
MUREB	925.0	23.44	2.60	9.0	KEL	7.9	(0.3)	-3.90	-30.6

Source: PSX

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