

- Spill over impact of a larger than expected hike in rates by the SBP kept the market under pressure throughout the day
- 29 shares rose while 70 fell with ENGRH PA (+0.97%), PAKT PA (+8.52%) and POL PA (+1.39%) contributing the most to index gains
- UBL PA (-2.25%), FFC PA (-1.5%) and PPL PA (-1.36%) were the biggest index drags
- US President Donald Trump convened his national security team to discuss Iran's proposal to end a war now in its third month. Iran has signalled it may be willing to accept an interim deal to reopen the Strait of Hormuz in exchange for Washington ending its blockade of Iranian ports.
- NPL PA (-5.17%) reported 9MFY26 EPS: 4.69 and DPS: 1.5, NCPL PA (-6.67%) reported 9MFY26 EPS: 4.3 and DPS: 1.5. Both earnings were inline with expectations however some market participants had been anticipating blow out earnings, hence the selling pressure post announcement
- Anticipating the market to resume its rally this week from around current levels to target 175k in the coming weeks

KSE-100 Daily Chart



Source: Bloomberg

28-Apr-26				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	28-Apr-26	168,412.2		CENERGY	8.3	265.6	8.7	8.4
Change	Points %	-1,085.1	-0.64	NCPL	7.8	30.9	70.4	-6.7
KSE100 Return (WTD)	Points %	-2,259.8	-1.32	BOP	7.6	59.6	35.5	1.6
KSE100 Return (MTD)	Points %	19,668.9	13.22	ATRL	5.9	1.7	963.5	0.7
KSE100 Return (CY26TD)	Points %	-5,642.1	-3.24	NPL	5.0	17.6	78.9	-5.2
KSE All Market Cap	PKR bn	18,646.9		UBL	4.6	3.2	400.7	-2.2
KSE All Market Cap	USD bn	66.9		NRL	3.7	2.6	403.2	4.8
KSE All Traded Volume (Regular)	mn shares	1,190.3		OGDC	3.3	2.9	318.5	-0.2
KSE All Traded Value (Regular)	PKR bn	34.5		LOADS	3.2	60.1	14.8	10.0
KSE All Traded Value (Regular)	USD mn	123.9		NBP	3.2	4.4	202.5	-1.6

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
HCAR	199.9	18.17	10.00	18.0	YOUW	7.9	(1.0)	-11.20	-2.8
PAKT	1,454.8	114.23	8.52	50.0	BNWM	62.6	(5.8)	-8.46	-1.0
CENERGY	8.7	0.68	8.45	32.4	GADT	277.0	(19.0)	-6.42	-5.5
TPLRF1	8.2	0.25	3.13	10.4	NPL	78.9	(4.3)	-5.17	-25.8
GHGL	38.1	1.03	2.78	12.5	THALL	665.2	(32.6)	-4.67	-36.6

Source: PSX

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