

### Iran says no final decision yet on US proposal conveyed through Pakistan(Tribune)

Iran has not yet reached a final decision on a United States proposal conveyed through Pakistani mediation and remains in the review phase, Foreign Ministry spokesman Esmail Baghaei said in an interview with Iran's official IRNA news agency. "The most important foreign policy issue being discussed these days is the war, the ceasefire, and efforts to end the war and restore peace and stability in the region," Baghaei said. He said recent discussions with Pakistani officials had focused on Iran's proposed framework, described as a "14-point proposal", which had been transmitted to the US through Pakistan.....[read more](#)

### Key indicators on track despite ME tensions: Aurangzeb(BR)

Finance Minister Muhammad Aurangzeb told the National Assembly Standing Committee on Finance that Pakistan remains broadly on track on key economic indicators despite regional tensions and external pressures, expressing confidence that the International Monetary Fund (IMF) Executive Board would approve the next loan tranche. Minister for Finance and Revenue briefed the Committee on Pakistan's current economic performance and held detailed deliberations on reforms aimed at strengthening the country's housing finance sector. He informed the panel that Pakistan remains on track to achieve its key fiscal targets through prudent fiscal management, improved external account performance, and measures aimed at enhancing investor confidence and macroeconomic stability.....[read more](#)

### Oil imports on CIF basis: SBP extends relaxation till July 10(BR)

The State Bank of Pakistan has extended permission for the import of crude oil and petroleum products on Cost, Insurance and Freight (CIF) basis until July 10, 2026 to facilitate uninterrupted fuel supplies amid continued volatility in international oil markets. In a circular issued to authorized dealers, the State Bank said the relaxation granted through EPD Circular Letter No. 04 dated March 11, 2026, would remain valid for another two months. "It has been decided to extend the validity of the relaxation granted for import of Crude Oil/Petroleum Products on CIF basis up to July 10, 2026," the circular said.....[read more](#)

### Pakistan turns down two lowest evaluated LNG bids(Dawn)

Pakistan on Thursday rejected the two lowest evaluated LNG bids from BP Singapore and TotalEnergies, priced at \$17.28 and \$16.98 per million British thermal units (mmBtu), respectively, for delivery next week and in the last week of the current month. State-run Pakistan LNG Limited (PLL) received a total of seven bids — three cargoes for May 12-14 and four for May 24-26 — against urgent tenders floated a day earlier. For the first cargo, PetroChina bid \$17.69 per mmBtu, BP Singapore \$17.28 and Vitol Bahrain \$17.84. For the second cargo (May 24-26), TotalEnergies bid \$16.98 per mmBtu, OQ Trading \$18.58, SOCAR Trading \$17.21 and PetroChina International \$17.49.....[read more](#)

PSX Indices Stats					
7-May-26	Index	DoD	MTD	CY26TD	FY26TD
KSE100 Index	172,894	0.7%	6.1%	-0.7%	37.6%
KMI30 Index	248,768	1.0%	6.3%	0.1%	34.6%
PSX Mkt Cap*	19,047	0.8%	5.7%	-0.9%	25.0%
International Stock (returns are USD based)					7-May-26
Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	172,894	-0.16%	HSI	26,626	3.9%
SENSEX	77,845	-8.66%	SASEIDX	11,031	5.2%
NKY	62,834	24.82%	UKX	10,277	3.5%
SHASHR	4,383	5.33%	CCMP	25,806	11.0%
FSSTI	4,942	6.37%	SPX	7,337	7.2%
VNINDEX	1,909	6.98%	INDU	49,597	3.2%
USD/PKR, KIBOR and Eurobond					
7-May-26	Current	WTD	CY26TD	FY26TD	
USD/PKR - Inter Bank	278.71	0.02%	0.5%	1.8%	
USD/PKR - Open Mkt	279.90	0.04%	1.1%	2.3%	
6M KIBOR	11.98%	0.02%	1.3%	0.8%	
Pak. Euro Bond (Yield)	7.76%	-0.48%	0.4%	-2.1%	
Fixed Income (Secondary and Primary Market Yields)					
Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.71%	11.84%	03-Y PIB	12.29%	12.50%
06-M T.Bill	11.90%	11.98%	05-Y PIB	12.46%	12.50%
12-M T.Bill	11.99%	12.10%	10-Y PIB	12.86%	11.24%
Commodities					
International	Last Price	CY26TD Local	Last Price	CY26TD	
WTI (bbl)	95.85	66.9% Cotton (maund)	15,400	-0.6%	
Brent (bbl)	101.59	67.0% Cement (North)	1,530	10.0%	
Arablght (bbl)	111.22	80.1% Cement (South)	1,539	6.4%	
Coal (ton)	113.30	31.4% Urea (bag)	4,570	6.4%	
Gold (oz)	4,685.80	8.5% DAP (bag)	14,833	2.2%	
Cotton (lb)	94.55	27.3% Gold (10grms)	418,820	5.4%	
Dubai Crude oil (bbl)	96.17				
Up Coming Board Meetings					
PIAHCLA	11:00 AM	8-May-26	MRNS	11:30 AM	15-May-26
MWMP	3:00 PM	8-May-26	HCAR	11:00 AM	19-May-26
SWL	11:00 AM	14-May-26			
IDRT	12:00 PM	14-May-26			

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