

- Some selling pressure to start the week with the KSE-100 finding support below 170k
- 44 shares rose while 55 fell with KEL PA (+10.22%), TRG PA (+10.0%) and PPL PA (+0.83%) contributing the most to index gains
- UBL PA (-2.35%), LUCK PA (-2.15%) and ENGROH PA (-1.13%) were the biggest index drags
- The US and Iran remain far apart on a framework to end their war and reopen the Strait of Hormuz, with President Donald Trump calling Iran's reply to his proposed peace plan unworkable
- Talks between Pakistan and the IMF to secure approval for next year's budget before its presentation in the National Assembly are set to begin on Wednesday
- Remittances rose +8% YoY to USD 33.9bn during 10MFY26 and +11% YoY to USD 3.5bn in April '26
- Continue to anticipate support between 167k-170.5k with 175k the upside draw

KSE-100 Daily Chart



Source: Bloomberg

11-May-26				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	11-May-26	170,506.3		KEL	12.1	376.8	9.0	10.2
Change	Points %	-609.5	-0.36	NETSOL	4.9	9.3	146.1	4.1
KSE100 Return (WTD)	Points %	-609.5	-0.36	SAZEW	4.5	0.6	2,230.0	2.2
KSE100 Return (MTD)	Points %	7,512.1	4.61	OGDC	4.1	3.5	327.2	0.2
KSE100 Return (CY26TD)	Points %	-3,548.0	-2.04	TRG	3.8	17.3	61.1	10.0
KSE All Market Cap	PKR bn	18,870.0		FCEPL	3.2	7.8	115.1	10.0
KSE All Market Cap	USD bn	67.7		FFL	3.2	47.0	18.8	7.6
KSE All Traded Volume (Regular)	mn shares	1,103.3		HASCOL	3.1	35.4	24.7	0.7
KSE All Traded Value (Regular)	PKR bn	31.0		BOP	2.8	21.8	35.5	-1.7
KSE All Traded Value (Regular)	USD mn	111.4		PPL	2.7	3.3	231.8	0.8

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
KEL	9.0	0.83	10.22	80.1	AICL	80.1	(2.6)	-3.14	-25.4
TRG	61.1	5.55	10.00	68.8	GAL	442.7	(11.9)	-2.62	-9.5
PGLC	14.3	1.30	9.97	0.5	UBL	405.5	(9.7)	-2.35	-298.4
FFL	18.8	1.32	7.56	23.3	JVDC	135.1	(3.2)	-2.29	-21.1
BNWM	65.8	2.77	4.39	0.5	AGP	183.2	(4.2)	-2.24	-12.3

Source: PSX

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